FORM D

924505 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

| OMB API | PROVAL |
|-----------------|--------------|
| OMB Number: | 3235-0076 |
| Expires: | May 31, 2005 |
| Estimated avera | age burden |
| hours per respo | nse 16 00 |

| SEC USE ONLY | | | | | | | | |
|---------------|--|--------|--|--|--|--|--|--|
| Prefix | | Serial | | | | | | |
| | | | | | | | | |
| DATE RECEIVED | | | | | | | | |
| | | | | | | | | |

| Name of Offering (check if this is an amendment and name has changed, and indicate change.) | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|
| Issuance of Preferred Stock (pursuant to "earn-out" provision in as | sset purchase agreement). | | | | | | | | |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 | Rule 4(6) OF TO VILOBER | | | | | | | | |
| Type of Filing: New Filing Amendment | 11 0 0 2002 | | | | | | | | |
| A. BASIC IDENTIFICATION DATA | < JUL 2 2 Sur: | | | | | | | | |
| Enter the Information requested about the issuer | | | | | | | | | |
| Name of Issuer (check if this is an amendment and name has changed, and indicate char | nge.) | | | | | | | | |
| Intrado Inc. | 187 | | | | | | | | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) | | | | | | | | |
| 1601 Dry Creek Drive, Longmont, Colorado 80503 | 720-494-5800 | | | | | | | | |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) | | | | | | | | |
| (if different from Executive Offices) | | | | | | | | | |
| Brief Description of Business | | | | | | | | | |
| Software development, data management and emergency notification services for te | elecom and public safety markets | | | | | | | | |
| | | | | | | | | | |
| Type of Business Organization | PDOCESSED | | | | | | | | |
| ☐ corporation ☐ limited partnership, already formed | other (please specify): | | | | | | | | |
| business trust limited partnership, to be formed | other (please specify): PROCESSED | | | | | | | | |
| Month Year | | | | | | | | | |
| Actual or Estimated Date of Incorporation or Organization: 0 9 9 3 | Actual ☐ Estimated FINANCIAL | | | | | | | | |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation | n for State: | | | | | | | | |
| CN for Canada: FN for other foreign jurisdicti | ion) DE | | | | | | | | |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B, Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| A. BASIC IDENTIFICATION DATA | |
|--|--|
| 2. Enter the information requested for the following: | |
| Each promoter of the issuer, if the issuer has been organized within the past five years; | |
| • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; | |
| • Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and | |
| Each general and managing partner of partnership issuers. | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Theodore C. Hellen is Chairman and CEO of the Company. | |
| | |
| | |
| | |
| | |
| | |
| Cliff C. Thompson is the President and a Director of the Company | |
| | |
| | |
| | |
| | |
| | |
| Robert K. Hampe is the Sr. Vice President, Chief Operating Officer, and a Director of the Company | |
| Managing Partner | |
| Full Name (Last name first, if individual) | |
| Dingman, Jr., Michael D. | |
| | |
| | |
| Martin Nicoulin Is a Director of the Company | |
| | |
| | |
| | |
| | |
| | |
| Marshall Meyers is a director of the Company | |
| Managing Partner | |
| Full Name (Last name first, if individual) | |
| Donaldson, Craig W. | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| 1601 Dry Creek Drive, Longmont, Colorado 80503 | |
| Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the Issuer, Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers. Each general and managing partner of partnership issuers. Promoter | |
| | |
| | |
| | |
| 1601 Dry Creek Drive, Longmont, Colorado 80503 | |
| See Appendix I for additional officers and directors | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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| | androi forde | a synthese servence in | e este di lacenza | В. | INFORMA | TION ABO | OUT OFFE | RING | | | | |
|----------------------------|---|---|-----------------------------|--|--|---------------------------|-----------------------------|-------------------------------|---|---|--------------|--|
| | | | | | | | | | | | Yes | No |
| 1. Has th | ne issuer sol | ld, or does t | he issuer int | end to sell | , to non-acc | credited inve | estors in this | offering?. | ••••• | | 🛛 | |
| • | • | | Ansv | ver also in | Appendix, | Column 2, i | if filing und | er ULOE. | | | | |
| 2. What | is the minir | num investr | nent that wi | ll be accep | ted from an | y individua | 1? | ••••• | | | \$ 1 | 3,656,000 |
| | | | | | | | | | | | Yes | No |
| 3. Does | the offering | permit join | nt ownership | of a single | e unit? | ••••• | | | | | 🗆 | \boxtimes |
| or sin listed of the | nilar remund is an associ broker or o | eration for s iated person dealer. If m | solicitation of or agent of | of purchase a broker over (5) perso | ers in conne or dealer reg ons to be lis | ection with gistered with | sales of section the SEC at | urities in th nd/or with a | e offering. state or sta | any commissi If a person to tes, list the nate dealer, you m | be me | |
| Full Nam | e (Last nan | ne first, if in | dividual) | | | | | | | = | | |
| "earn-ou | t" clause ir | n Asset Pu | rchase Agr | eement | | | | with the is | ssuance of | preferred sto | ock purs | uant to |
| Business | or Residenc | e Address | (Number | and Street, | , City, State | , Zip Code) | | | | | | |
| Name of | Associated 1 | Broker or D | Pealer | | | | | | | | | |
| States in | Which Pers | on Listed H | as Solicited | or Intends | to Solicit F | urchasers | | | | | | |
| (Check | "All States | " or check i | individual S | tates) | ******************* | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] [MT] | [IN] [NE] | [IA] [NV] | [KS] [NH] | [KY] [NJ] | [LA] [NM] | [ME] | [MD] [NC] | [AM] [DN] | [MI] [OH] | [MN] | [MS] | [MO] [PA] |
| Full Nam | [SC] e (Last nan | ne first, if in | [TN] idividual) | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| | | · | | | | | | | | | | |
| Business | or Residenc | e Address | (Number | and Street | , City, State | , Zip Code) | | | | | | |
| Name of | Associated | Broker or D | ealer | | | | · | | | | | |
| States in | Which Pers | on Listed H | as Solicited | or Intends | to Solicit F | urchasers | | | | | | ······································ |
| (Check | "All States | " or check i | individual S | tates) | | | | | | | | All States |
| [AL] [IL] | [AK] [IN] | [AZ] [IA] | [AR] [KS] | [CA] [KY] | [CO] [LA] | [CT] [ME] | (DE) (MD) | [DC] [MA] | [FL] [MI] | [GA] [MN] | (HI) [MS] | [ID] [MO] |
| [MT] [RI] | [NE] | [NV] [SD] | [NH] [TN] | [NJ] [TX] | [MM] [TU] | [NY] [VT] | [NC] [VA] | [ND] [WA] | [OH] [WV] | [MI] | [OR] [WY] | [PA] [PR] |
| | | ne first, if in | | | | | | | | - | | |
| | | | | | | | | | | | | |
| Business | or Residenc | e Address | (Number | and Street | , City, State | , Zip Code) | | | | | | |
| Name of | Associated | Broker or D | ealer | | | • | | | | | ****** | |
| States in 1 | Which Da | on Listed II | as Solicited | or Inton J | to Colinia I | Durchesers | | | | | | |
| | | | as Soncited individual S | | | | | | | | | All States |
| (Check | [AK] | [AZ] | individuai S [AR] | (CA) | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [] | [ID] |
| (IL) (MT) | [NE] | [IA] [NV] | [KS] [NH] | [KY] [NJ] | [LA] [NM] | [ME] [NY] | [MD] | [MA] [ND] | [MI] | [MN] [OK] | [MS] [OR] | [MO] [PA] |

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| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O |)F F | ROCEEDS | | | |
|----|---|-------|----------------------------|--------------|----|--|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | | | |
| | Type of Security | | Aggregate ffering Price | | An | nount Already Sold |
| | Debt | | N/A | | \$ | N/A |
| | Equity | | 13,656,000 | _) | \$ | 13,656,000 |
| | ☐ Common ☐ Preferred | | | - | | |
| | Convertible Securities (including warrants) | \$ | | | \$ | |
| | Partnership Interests | | | - | \$ | |
| | Other (Specify) | | | - | \$ | |
| | Total | | 13,656,000 | -) | \$ | 13,656,000 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | ¥ | | _ | v | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | Number Investors | | Do | Aggregate ollar Amount o Purchases |
| | Accredited Investors | | 1 | | \$ | 13,656,006 |
| | Non-accredited Investors | | 0 | | \$ | - 0 |
| | Total (for filings under Rule 504 only) | | | | \$ | |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | | _ | | 41 " |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | | Tomosof | | r | Na 11 au A |
| | Type of offering | | Type of Security | | L | Oollar Amount Sold |
| | Rule 505 | | N/A | | \$ | N/A |
| | Regulation A | | | | \$ | |
| | Rule 504 | | | _ | \$ | |
| | Total | | N/A | - | \$ | N/A |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | ¥ | |
| | Transfer Agent's Fees | •••• | | | \$ | |
| | Printing and Engraving Costs | | | | \$ | |
| | Legal Fees | ••••• | | \boxtimes | \$ | 1,00 |
| | Accounting Fees | ••••• | | \boxtimes | \$ | 1,000 |
| | Engineering Fees | | | | \$ | |
| | Sales Commissions (specify finders' fees separately) | | | | \$ | |
| | Other Expenses (identify) | | | | \$ | |

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2,000

| | C. OFFERING PRICE | , NUMBER OF INVESTORS, EXPENSES AND | USE | OF | PROCEEDS | | | |
|-----|--|--|-------|-------|---|------|-------------|----------------------|
| | and total expenses furnished in response to | te offering price given in response to Part C - Quest Part C - Question 4.a. This difference is the "adj | usted | | | | \$ _ | 13,654,000* |
| 5. | each of the purposes shown. If the amoun | ross proceeds to the issuer used or proposed to be used to for any purpose is not known, furnish an estimate. The total of the payments listed must equal the adjuste to Part C. Question 4 by above | e and | | | | | |
| | gross proceeds to the issuer set forth in respe | nise to 1 are C - Question 4.0. above. | | j | Payments to | | | |
| | | | | Ι | Officers, Directors, & Affiliates | | P | ayments To Others |
| | Salaries and fees | | | \$ | 0 | | \$ | 0 |
| | Purchase of real estate | | | \$ | 0 | | \$ | 0 |
| | Purchase, rental or leasing and installation | of machinery and equipment | | \$ | 0 | | \$ | 0 |
| | Construction or leasing of plant buildings | and facilities | | \$ | 0 | | \$ | 0 |
| | Acquisition of other businesses (including offering that may be used in exchange for | the value of securities involved in this | | | | | | _ |
| | | | | \$ | 0 | | \$ | 0 |
| | Repayment of indebtedness | | | \$ | 0 | | \$ | 0 |
| | Working capital | | | \$ | 0 | | \$ | 0 |
| | Other (specify): | | | \$ | 0 | | \$ | 0 |
| | | | | | | | | |
| | | | | \$ | | | \$ | |
| | | | | \$ | 0 | | \$ | 0 |
| | Total Payments Listed (column totals add | ed) | | | □ \$ _ | | | 0 |
| | | D. FEDERAL SIGNATURE | | | | | | |
| sig | nature constitutes an undertaking by the issu | ned by the undersigned duly authorized person. If the er to furnish to the U.S. Securities and Exchange Coccredited investor possuant to paragraph (b)(2) of Ru | mmis | sion | | | | |
| Iss | uer (Print or Type) Intrado Inc. | Signature | -/ | 2 | Date | luly | 25 | 2003 |
| Na | ame of Signer (Print or Type) | Title of Signer (Print or Type) | _ | | | July | 20, | 2003 |
| | Michael D. Dingman, Jr. | Chief Finance | ial O | ffice | r | | | |
| in | | epresents the final consideration to complete the accursuant to a May 2001 asset purchase agreement. A | | | | | | |

---- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| | | E. STATE SIGNATURE | |
|-----|--|---|--------------------------|
| 1. | Is any party described in 17 CFR 230.252(c), rule? | , (d), (e) or (f) presently subject to any of the disqualification provisions of | f such Yes No |
| | | See Appendix, Column 5, for state response. | |
| 2. | The undersigned issuer hereby undertakes to CFR 239.500) at such times as required by st | furnish to any state administrator of any state in which this notice is filed, tate law. | a notice on Form D (17 |
| 3. | The undersigned issuer hereby undertakes to offerees. | furnish to the state administrators, upon written request, information furni | shed by the issuer to |
| 4. | 2 | suer is familiar with the conditions that must be satisfied to be entitled to the which this notice is filed and understands that the issuer claiming the availablitions have been satisfied. | |
| | e issuer has read this notification and knows the ly authorized person. | he contents to be true and has duly caused this notice to be signed on its be | ehalf by the undersigned |
| Iss | uer (Print or Type) | Signature | |
| | Intrado Inc. | / here & land | July 25, 2003 |
| Na | ime (Print or Type) | Title (Print or Type) | |
| | Michael D. Dingman, Jr. | Chief Financial Officer | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

CDC 1073 (C/03)

APPENDIX

| ľ | بو | | | | | 4 | | | 5 ification | |
|-------|--|----------------------|--|-------------------------|--|-----------------------------|--------|-----|----------------|--|
| | Intend to non-ac investors (Part B- | credited in State | Type of security and aggregate offering price offered in State (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | | | |
| | | | | Number of Accredited | | Number of Non-Accredited | | | | |
| State | Yes | No | | Investors | Amount | Investors | Amount | Yes | No | |
| AL | | | | | | | | | | |
| AK | | | | | | | | | | |
| ΑZ | | | | | | | | | | |
| AR | | | | | | | | | | |
| CA | | | | | | | | | | |
| со | | | | | | | | | | |
| СТ | | | | | | | | | | |
| DE | | | | | | | | | | |
| DC | | | | | | | | | | |
| FL | | | | | | | | | | |
| GA | | | | | | | | | | |
| HI | | | | | | | | | | |
| ID | | | | | | | | | | |
| IL | | | | | | | | | | |
| IN | | | | | | | | | | |
| IA | | | | | | , | | | | |
| KS | | | | | | | | | | |
| KY | | | | | | | | | | |
| LA | | | | | | | | | | |
| ME | | - | | | | | | | | |
| MD | | | 11,000 | | | | | | | |
| MA | | | | | | | | | | |
| MI | | | | | | | | | | |
| MN | | | , | | | | | | | |
| MS | | | | | | | | | | |
| МО | | - | | | | | | | | |

APPENDIX

| 1 | | 2 | 3 | 4 | | | | | 5 Disqualification | | | | |
|-------|----------|--|--|--------------------------------------|--|---|--------|-----|-----------------------|--|--|--|--|
| •. | to non-a | to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in State (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | | | | | | |
| State | Yes | No | | Number of Accredited Investors | | | | | | | | | |
| MT | | | | | | | , | Yes | No | | | | |
| NE | | | | | | | | | | | | | |
| NV | <u> </u> | | | - | | | | | | | | | |
| NH | | | · · · · · · · · · · · · · · · · · · · | | | | | | | | | | |
| NJ | Х | | Preferred Stock \$13,356,000 | 1 | \$13,356,000 | 0 | \$ -0- | | Х | | | | |
| NM | - · | | | | | | | - | | | | | |
| NY | | | | | | | | | | | | | |
| NC | | | | | | | | | | | | | |
| ND | | | | | | | | | | | | | |
| ОН | | | - | | | | | | | | | | |
| OK | | | | | | | | | | | | | |
| OR | | | | | | | | | | | | | |
| PA | | | | | | | | | | | | | |
| RI | | | | | | | | | | | | | |
| SC | | | | | | | | | | | | | |
| SD | | | | | | | | | | | | | |
| TN | - | | | | | | | | | | | | |
| TX | | | | | | | | | | | | | |
| UT | | | | | | | | - | | | | | |
| VT | | | | | | | | | | | | | |
| VA | <u> </u> | | | | | | | | | | | | |
| WA | | | | | | | | | | | | | |
| WV | | | | | | | | | | | | | |
| WI | | | | | | | | | | | | | |
| WY | _ | | | | | | | | | | | | |
| PR | | | | | | | ! | | | | | | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)